



# PSMG & ASSOCIATES

## CHARTERED ACCOUNTANTS

### Head Office

206/207B, Jagdamba Tower,  
Commercial Complex,  
13 Preet Vihar, Delhi- 110092

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Email: [info@psmg.co.in](mailto:info@psmg.co.in)

[Sandeep.142akshat@gmail.com](mailto:Sandeep.142akshat@gmail.com)

To,

Debenture Trustee(s)

This certificate is issued with reference to the Covenant Compliance Certificate as on 31<sup>st</sup> December 2024

### **Management's Responsibility:**

The accompanying Statement, including the creation and maintenance of all accounting and other records supporting its contents, is solely the responsibility of the Management of the Bank. The Bank's Management is also responsible for ensuring that the bank complies with the requirements of Debenture Trustee(s) in accordance with SEBI guidelines.

### **Our Responsibility:**

It is our responsibility to certify the Statement based on our examination of the matters in the statement with reference to the books of account and other records of the Bank as on 31<sup>st</sup> December 2024 for which audit has been carried out in pursuant to the requirements of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

### **Opinion:**

On the basis of documents and records produced before us by the management of the Bank, we hereby certify the covenant compliance certificate as on 31<sup>st</sup> December 2024 for unsecured listed debt securities of UCO Bank.

### **Restriction on Use :**

This certificate has been issued at the request of the Bank, for submission to Stock Exchange and Debenture Trustee(s) only. Our certificate should not be used for any other purpose or by any person other than the addressees of this certificate. Accordingly, we do not accept or assume any liability or duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come save where expressly agreed by our prior consent in writing.



To,

Debtenture Trustees

**Covenant Compliance Certificate as on 31.12.2024**

**Compliance of all the covenants / terms of the issue in respect of listed debt securities of the UCO Bank in terms of Regulation 56(1)(d) of SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015 as amended and SEBI Circular no. SEBI/HO/MIRSD/ MIRSD\_CRADT/ CIR/P/2022/67 dated 19.05.2022**

Based on examination of books of accounts and other relevant records/documents of **UCO Bank**, we hereby certify that UCO Bank vide its Board Resolution and information memorandum/ offer document and under various Debtenture Trust Deeds, issued the listed debt securities in the nature of Non-convertible Debtenture and details of the outstanding listed debt securities as on 31.12.2024 are as under :

ISIN	Private Placement/ Public Issue	Secured/Unsecured	Sanctioned Amount (Rs. in crore)
INE691A08054	Private Placement	Unsecured	500
INE691A08062	Private Placement	Unsecured	500
INE691A08070	Private Placement	Unsecured	400
INE691A08088	Private Placement	Unsecured	100
INE691A08096	Private Placement	Unsecured	500
<b>Total</b>			<b>2000</b>

Further, we have examined the compliances made by the Bank in respect of all the covenants / terms of the issue of the above-mentioned listed debt securities and certify that such covenants / terms of the issue have been complied by UCO Bank.

**M/s P S M G & Associates**

Chartered Accountants

FRN – 008567C



**CA Sandeep Jain**

Partner

M.No.- 077281

Place : Kolkata

Date : 20.01.2025

**UDIN : 25077281BMJCA03652**